

2023 Online SEE Prep Class Schedule

Monday and Wednesday

5-7:30 pm

Session 1: PART 1 – INDIVIDUALS

<u>Date</u>	<u>Class #</u>	<u>Unit of Study</u>	<u>Topic</u>
26-Jun-2023	1	0	Introductions
		1	Filing Requirements
28-Jun-2023	2	2	Gross Income I
		3	Gross Income II: Interest Securities and Decedent
10-Jul-2023	3	4	Business Deductions
		5	Above-the-Line Deductions & Losses
12-Jul-2023	4	6	Itemized Deductions
		7	Qualified Business Income Deduction, AMT and other Taxes
17-Jul-2023	5	8	Tax Credits and Payments
		9	Property Transactions: Basis and Dispositions
19-Jul-2023	6	10	Related Parties, Business Property and Installment Sales
		11	Non-recognition Property Transactions
24-Jul-2023	7	12	Individual Retirement Accounts
		13	Gift Tax
26-Jul-2023	8	14	Estate Tax

NOTE: Exam Prep & Testing - July 27th through August 12th & July 4th Holiday

Session 2: PART 3 – REPRESENTATION, PRACTICES, AND PROCEDURES

<u>Date</u>	<u>Class #</u>	<u>Unit of Study</u>	<u>Topic</u>
14-Aug-2023	1	1	Practice Before The IRS
		2	Tax Preparers and Penalties
16-Aug-2023	2	3	Representation
		4	Examination of Returns and the Appeals Process
21-Aug-2023	3	5	The Collection Process
		6	Tax Authority
23-Aug-2023	4	7	Recordkeeping and Electronic Filing (1 hour)

NOTE: Exam Prep - August 24th through September 9th & Business Tax Extensions: September 15th

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Session 3: PART 2 – BUSINESSES

<u>Date</u>	<u>Class #</u>	<u>Unit of Study</u>	<u>Topic</u>
18-Sep-2023	1	1	Entity Types, Methods, and Periods
		2	Income and Farms
20-Sep-2023	2	3	Rental Property and Loss Limitations
		4	Business Expenses
25-Sep-2023	3	5	Other Deductions
		6	Basis and Property Transactions
27-Sep-2023	4	7	Depreciation
		8	Credits, Losses, and Additional Taxes
2-Oct-2023	5	9	Contributions to a Partnership
		10	Partnership Operations
4-Oct-2023	6	11	Disposition of a Partner's Interest
		12	Corporations
9-Oct-2023	7	13	Corporate Formation
		14	Corporate Income, Losses and Deductions
11-Oct-2023	8	15	Corporate Distributions
		16	Corporate Liquidations & Redemptions
18-Oct-2023	9	17	S Corporations
		18	Decedent, Estate, and Trust Income Tax Returns
23-Oct-2023	10	19	Retirement Plans for Small Businesses
		20	Exempt Organizations

NOTE: Exam Prep & Testing - October 24th through November 4th & Business Tax Extensions: October 16th