

## 2022 Online SEE Prep Class Schedule

Monday and Wednesday

5-7:30 pm

### Session 1: PART 1 – INDIVIDUALS

<u>Date</u>	<u>Class #</u>	<u>Unit of Study</u>	<u>Topic</u>
27-Jun	1	0	Introductions
		1	Filing Requirements
29-Jun	2	2	Gross Income I
		3	Gross Income II: Interest Securities and Decedent
11-Jul	3	4	Business Deductions
		5	Above-the-Line Deductions & Losses
13-Jul	4	6	Itemized Deductions
		7	Qualified Business Income Deduction, AMT and other Taxes
18-Jul	5	8	Tax Credits and Payments
		9	Property Transactions: Basis and Dispositions
20-Jul	6	10	Related Parties, Business Property and Installment Sales
		11	Non-recognition Property Transactions
25-Jul	7	12	Individual Retirement Accounts
		13	Gift Tax
27-Jul	8	14	Estate Tax

NOTE: Exam Prep & Testing - July 28th through August 12th

### Session 2: PART 3 – REPRESENTATION, PRACTICES, AND PROCEDURES

<u>Date</u>	<u>Class #</u>	<u>Unit of Study</u>	<u>Topic</u>
15-Aug	1	1	Practice Before The IRS
		2	Tax Preparers and Penalties
17-Aug	2	3	Representation
		4	Examination of Returns and the Appeals Process
22-Aug	3	5	The Collection Process
		6	Tax Authority
24-Aug	4	7	Recordkeeping and Electronic Filing (1 hour)

NOTE: Exam Prep - August 25th through September 10th & Business Tax Extensions: September 15th

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### Session 3: PART 2 – BUSINESSES

<u>Date</u>	<u>Class #</u>	<u>Unit of Study</u>	<u>Topic</u>
19-Sep	1	1	Entity Types, Methods, and Periods
		2	Income and Farms
21-Sep	2	3	Rental Property and Loss Limitations
		4	Business Expenses
26-Sep	3	5	Other Deductions
		6	Basis and Property Transactions
28-Sep	4	7	Depreciation
		8	Credits, Losses, and Additional Taxes
3-Oct	5	9	Contributions to a Partnership
		10	Partnership Operations
5-Oct	6	11	Disposition of a Partner's Interest
		12	Corporations
10-Oct	7	13	Corporate Formation
		14	Corporate Income, Losses and Deductions
19-Oct	8	15	Corporate Distributions
		16	Corporate Liquidations & Redemptions
24-Oct	9	17	S Corporations
		18	Decedent, Estate, and Trust Income Tax Returns
26-Oct	10	19	Retirement Plans for Small Businesses
		20	Exempt Organizations

**NOTE: Exam Prep & Testing - October 78th through November 12th & Business Tax Extensions: October 17th**