

2021 Online SEE Prep Class Schedule

Monday and Wednesday

5-8 pm

Session 1: PART 1 – INDIVIDUALS

Date	Class #	Unit of Study	Topic
7-Jul	1	0	Introductions
		1	Filing Requirements
12-Jul	2	2	Gross Income I
		3	Gross Income II: Interest Securities and Decedent
14-Jul	3	4	Business Deductions
		5	Above-the-Line Deductions & Losses
19-Jul	4	6	Itemized Deductions
		7	Qualified Business Income Deduction, AMT and other Taxes
21-Jul	5	8	Tax Credits and Payments
		9	Property Transactions: Basis and Dispositions
26-Jul	6	10	Related Parties, Business Property and Installment Sales
		11	Non-recognition Property Transactions
28-Jul	7	12	Individual Retirement Accounts
		13	Gift Tax
2-Aug	8	14	Estate Tax

NOTE: Exam Prep & Testing - August 3rd through August 14th

Session 2: PART 3 – REPRESENTATION, PRACTICES, AND PROCEDURES

Date	Class #	Unit of Study	Topic
16-Aug	1	1	Practice Before The IRS
		2	Tax Preparers and Penalties
18-Aug	2	3	Representation
		4	Examination of Returns and the Appeals Process
23-Aug	3	5	The Collection Process
		6	Tax Authority
25-Aug	4	7	Recordkeeping and Electronic Filing (1 hour)

NOTE: Exam Prep - August 26th through September 10th & Business Tax Extensions: September 15th

Session 3: PART 2 – BUSINESSES

Date	Class #	Unit of Study	Topic
20-Sep	1	1	Entity Types, Methods, and Periods
		2	Income and Farms
22-Sep	2	3	Rental Property and Loss Limitations
		4	Business Expenses
27-Sep	3	5	Other Deductions
		6	Basis and Property Transactions
29-Sep	4	7	Depreciation
		8	Credits, Losses, and Additional Taxes
4-Oct	5	9	Contributions to a Partnership
		10	Partnership Operations
6-Oct	6	11	Disposition of a Partner's Interest
		12	Corporations
18-Oct	7	13	Corporate Formation
		14	Corporate Income, Losses and Deductions
20-Oct	8	15	Corporate Distributions
		16	Corporate Liquidations & Redemptions
25-Oct	9	17	S Corporations
		18	Decedent, Estate, and Trust Income Tax Returns
27-Oct	10	19	Retirement Plans for Small Businesses
		20	Exempt Organizations

NOTE: Exam Prep & Testing - October 28th through November 13th & Business Tax Extensions: October 15th